



Market Announcement

25 July 2024

Invictus Energy Ltd (ASX: IVZ) – Trading Halt

Description

The securities of Invictus Energy Ltd ('IVZ') will be placed in trading halt at the request of IVZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 29 July 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

Trading Halt Request



INVICTUS
ENERGY LIMITED

25 July 2024

Invictus Energy Ltd (“Invictus” or the “Company”) (ASX: IVZ; OTC: IVCTF) requests that a trading halt be granted by the ASX with respect to the Company’s quoted securities on the ASX.

The Company provides the following information in relation to the request in accordance with ASX Listing Rule 17.1:

1. The trading halt is requested pending an announcement concerning a strategic investment and capital raising by the Company.
2. The Company requests that the trading halt remain in place until the earlier of the commencement of trading on 29 July 2024 or the release of an announcement by the Company regarding the strategic investment and capital raising.
3. The Company is seeking the trading halt to assist in managing its disclosure obligations and to maintain an orderly market in relation to the strategic investment and capital raising.
4. The Company confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

-Ends-

Approved for release by the Board

ABOUT INVICTUS ENERGY

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 360,000 hectares within the Cabora Bassa Basin in Zimbabwe. SG 4571 and EPOs 1848/49 contain the newly discovered Mukuyu gas field and multiple Basin Margin prospects

BOARD & MANAGEMENT

John Bentley
Non-Executive Chairman

Joe Mutizwa
Non-Executive &
Deputy Chairman

Scott Macmillan
Managing Director

Robin Sutherland
Non-Executive Director

Gabriel Chiappini
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About Invictus Energy Ltd (ASX: IVZ)

Invictus Energy Ltd is an independent upstream oil and gas company listed on the Australian Securities Exchange (ASX: IVZ). The Company is headquartered in Perth, Australia and has offices in Harare, Zimbabwe. Invictus is opening one of the last untested large frontier rift basins in onshore Africa – the Cabora Bassa Basin – in northern Zimbabwe through a high impact exploration programme.

Invictus Energy is committed to operating in a safe, ethical and responsible manner, respecting the environment, our staff, contractors and the communities in which we work.

***Cautionary Statement:** *The estimated quantities of petroleum that may be potentially recovered by the application of a future development project relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially movable hydrocarbons. Prospective Resource assessments in this release were estimated using probabilistic methods in accordance with SPE-PRMS standards.*

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