



## Announcement Summary

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**Entity name**

INVICTUS ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday September 22, 2023

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVZ	ORDINARY FULLY PAID	169,301	19/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INVICTUS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

21150956773

### 1.3 ASX issuer code

IVZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14

**TO (Existing Class)**

**ASX +security code and description**

IVZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

119,298

**The first date the options were exercised or other +convertible securities were converted**

19/9/2023

**The last date the options were exercised or other +convertible securities were converted**

19/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

19/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

119,298

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.14000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of \$0.14 Options

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17

**TO (Existing Class)****ASX +security code and description**

IVZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

50,000

**The first date the options were exercised or other +convertible securities were converted**

19/9/2023

**The last date the options were exercised or other +convertible securities were converted**

19/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

 An issue of new +securities

**The underlying securities being received by the holder are:**

 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

 No



**Issue date**

19/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

50,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.17000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of \$0.17 Options

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

IVZOA : OPTION EXPIRING 07-JUN-2026

**TO (Existing Class)**

**ASX +security code and description**

IVZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3

**The first date the options were exercised or other +convertible securities were converted**

19/9/2023

**The last date the options were exercised or other +convertible securities were converted**

19/9/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**



No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

19/9/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Conversion of \$0.20 IVZOA options



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZOA : OPTION EXPIRING 07-JUN-2026	159,313,376
IVZ : ORDINARY FULLY PAID	1,190,166,840

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZAP : PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	22,500,000
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	22,500,000
IVZAA : OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14	26,192,184
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	22,236,030
IVZAN : OPTION EXPIRING 23-JUL-2024 EX \$0.2355	12,000,000