



## Announcement Summary

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**Entity name**

INVICTUS ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday August 24, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVZOA	OPTION EXPIRING 07-JUN-2026	2,916,667	24/08/2023
IVZ	ORDINARY FULLY PAID	5,833,333	24/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INVICTUS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

150956773

### 1.3 ASX issuer code

IVZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/8/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
06-Apr-2023 09:30	New - Proposed issue of securities - IVZ	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

IVZ : ORDINARY FULLY PAID

**Issue date**

24/8/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

5,833,333

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Relates to Placement announced 6 April 2023. This update is for the securities issued to Mangwana Opportunities and approved by shareholders at the 7 June 2023 shareholder meeting.

**ASX +security code and description**

IVZOA : OPTION EXPIRING 07-JUN-2026

**Issue date**

24/8/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,916,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued as part of placement on a 1-for-2 basis

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.078000

**Any other information the entity wishes to provide about the +securities to be quoted**

Relates to Placement announced 6 April 2023. This update is for the securities issued to Mangwana Opportunities and approved by shareholders at the 7 June 2023 meeting.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IVZOA : OPTION EXPIRING 07-JUN-2026	159,313,379
IVZ : ORDINARY FULLY PAID	1,186,339,885

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IVZAP : PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	22,500,000
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	22,500,000
IVZAA : OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14	26,311,482
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	22,286,030
IVZAN : OPTION EXPIRING 23-JUL-2024 EX \$0.2355	12,000,000