



INVICTUS
ENERGY LIMITED

Securities Quotation Disclosure Options 7 June 2026/\$0.20

23 June 2023

Invictus Energy Ltd ("Invictus" or the "Company") (ASX:IVZ; OTC: IVCTF) In accordance with the ASX requirements for requesting a new class of securities for quotation and following the Appendix 2A lodgement earlier today, please find attached the updated capital structure, top 20 list and distribution schedule for the options' class with an expiry date of 7 June 2026 and an exercise price of \$0.20.

This class of options were issued in association with the April placement, May Securities Purchase Plan and the June placement.

Questions and enquiries

Investors

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ABOUT INVICTUS ENERGY

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 360,000 hectares within the Cabora Bassa Basin in Zimbabwe. SG 4571 and EPOs 1848/49 contain the Mukuyu and multiple Basin Margin prospects.

BOARD & MANAGEMENT

John Bentley
Non-Executive Chairman

Joe Mutizwa
Non-Executive & Deputy Chairman

Robin Sutherland
Non-Executive Director

Gabriel Chiappini
Non-Executive Director
& Company Secretary

Scott Macmillan
Managing Director

www.invictusenergy.com

About Invictus Energy Ltd (ASX: IVZ)

Invictus Energy Ltd is an independent upstream oil and gas company listed on the Australian Securities Exchange (ASX: IVZ). The Company is headquartered in Perth, Australia and has offices in Harare, Zimbabwe. Invictus is opening one of the last untested large frontier rift basins in onshore Africa – the Cabora Bassa Basin – in northern Zimbabwe through a high impact exploration programme.

Invictus Energy is committed to operating in a safe, ethical and responsible manner, respecting the environment, our staff, contractors and the communities in which we work.

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Capital Structure

Name:- INVICTUS ENERGY LTD

Quoted Securities:

ASX Code	Security Description	Number
IVZ	ORDINARY FULLY PAID	1,173,434,367
IVZO	OPTION EXPIRING 26-JUL-2023	37,516,341
NEW OPTIONS	OPTION EXPRIING 7 JUNE 2026/\$0.20	153,023,797

Unquoted Securities:

ASX Code	Security Description	Number
IVZAA	OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAK	OPTION EXPIRING 31-JAN-2025 EX \$0.14	26,368,961
IVZAM	OPTION EXPIRING 30-MAR-2024 EX \$0.17	22,286,030
IVZAN	OPTION EXPIRING 23-Jul-2024 EX \$0.2355	12,000,000
IVZAP	PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	15,500,000
IVZAQ	PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	15,500,000
IVZAR	OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645

INVICTUS ENERGY LTD

Top holders

Security: IVZUOPT9.ASX [UNL OPT EXP 07/06/2026 @ \$0.20]
 Period: 20 Jun 2023 to 21 Jun 2023
 Top holders: 20

Rank	Name	A/C designation	21 Jun 2023	%IC	Move up	Move down	Net move	% move	%IC change	20 Jun 2023	%IC
1	BNP PARIBAS NOMINEES PTY LTD	<IB AU NOMS RETAILCLIENT DRP>	6,074,996	3.97	0	0	0	0.00	0.00	6,074,996	3.97
2	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED		5,525,158	3.61	0	0	0	0.00	0.00	5,525,158	3.61
3	HAWKS BURN CAPITAL PTE LTD	<METHUSELAH STRATEGIC FND A/C>	4,733,333	3.09	0	0	0	0.00	0.00	4,733,333	3.09
4	ORCA PFAFFENHOFEN		4,653,114	3.04	0	0	0	0.00	0.00	4,653,114	3.04
5	BILGOLA NOMINEES PTY LIMITED		4,583,333	3.00	0	0	0	0.00	0.00	4,583,333	3.00
6	CITICORP NOMINEES PTY LIMITED		4,458,333	2.91	0	0	0	0.00	0.00	4,458,333	2.91
7	EVOLUTION CAPITAL PTY LTD SUITE 1 LEVEL 6		4,395,833	2.87	0	0	0	0.00	0.00	4,395,833	2.87
8	EVOLUTION CAPITAL PTY LTD		4,166,667	2.72	0	0	0	0.00	0.00	4,166,667	2.72
9	DRM TECHNOLOGIES PTY LTD		3,125,000	2.04	0	0	0	0.00	0.00	3,125,000	2.04
9	BLJ TECHNOLOGIES PTY LTD		3,125,000	2.04	0	0	0	0.00	0.00	3,125,000	2.04
10	MS CHUNYAN NIU		2,425,419	1.58	0	0	0	0.00	0.00	2,425,419	1.58
11	JAERICA PTY LTD		2,395,833	1.57	0	0	0	0.00	0.00	2,395,833	1.57
12	BNP PARIBAS NOMS PTY LTD	<DRP>	2,219,183	1.45	0	0	0	0.00	0.00	2,219,183	1.45
13	ORCA CAPITALGMBH SPERL-RING 2		1,750,000	1.14	0	0	0	0.00	0.00	1,750,000	1.14
13	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	<MLPRO A/C>	1,750,000	1.14	0	0	0	0.00	0.00	1,750,000	1.14
14	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2		1,693,789	1.11	0	0	0	0.00	0.00	1,693,789	1.11
15	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		1,685,409	1.10	0	0	0	0.00	0.00	1,685,409	1.10
16	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY	<NO 1 ACCOUNT>	1,666,667	1.09	0	0	0	0.00	0.00	1,666,667	1.09
17	MR NIGEL STRONG		1,600,622	1.05	0	0	0	0.00	0.00	1,600,622	1.05
18	MR JAMES ALAN EMONSON	<HOPE STREET CAPITAL A/C>	1,437,500	0.94	0	0	0	0.00	0.00	1,437,500	0.94
19	MR CRAIG RUSSELL STRANGER		1,406,250	0.92	0	0	0	0.00	0.00	1,406,250	0.92
20	PAC PARTNERS PTY LTD		1,250,000	0.82	0	0	0	0.00	0.00	1,250,000	0.82
	Total		66,121,439	43.21			0			66,121,439	43.21
	Balance of register		86,902,358	56.79			0			86,902,358	56.79
	Grand total		153,023,797	100.00			0			153,023,797	100.00

Empty cells indicate that the holder was outside of the top 1000 at some point during the specified reporting period.
 Data from OSCAR

INVICTUS ENERGY LTD

Snapshot - direct comparison

Security/Register: IVZUOPT9.ASX [UNL OPT EXP 07/06/2026 @ \$0.20]
 Period: 20 Jun 2023 to 21 Jun 2023
 Top holders: 20

Top 20 holders

Top holders	21 Jun 2023				Change		20 Jun 2023	
	Securities	%	Securities	%	Securities	%		
Top 20 holders	66,121,439	43.21	0	0.00	66,121,439	43.21		
Balance Of Register	86,902,358	56.79	0	0.00	86,902,358	56.79		
Total Issued Capital	153,023,797	100.00	0	0.00	153,023,797	100.00		

CHESS/Issuer

Whole register	21 Jun 2023				Change				20 Jun 2023			
	Securities	%	No. of holders	%	Securities	%	No. of holders	%	Securities	%	No. of holders	%
CHESS	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Issuer	153,023,797	100.00	1,082	100.00	0	0.00	0	0.00	153,023,797	100.00	1,082	100.00
Total	153,023,797	100.00	1,082	100.00	0	0.00	0	0.00	153,023,797	100.00	1,082	100.00

Holding distribution

Range	21 Jun 2023				Change				20 Jun 2023			
	Securities	%	No. of holders	%	Securities	%	No. of holders	%	Securities	%	No. of holders	%
100,001 and Over	127,612,459	83.39	333	30.78	0	0.00	0	0.00	127,612,459	83.39	333	30.78
10,001 to 100,000	23,827,742	15.57	551	50.92	0	0.00	0	0.00	23,827,742	15.57	551	50.92
5,001 to 10,000	1,546,419	1.01	185	17.10	0	0.00	0	0.00	1,546,419	1.01	185	17.10
1,001 to 5,000	36,427	0.02	12	1.11	0	0.00	0	0.00	36,427	0.02	12	1.11
1 to 1,000	750	0.00	1	0.09	0	0.00	0	0.00	750	0.00	1	0.09
Total	153,023,797	100.00	1,082	100.00	0	0.00	0	0.00	153,023,797	100.00	1,082	100.00
Unmarketable Parcels	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00

Geography distribution

(end of month data)	21 Jun 2023				Change				20 Jun 2023			
	Securities	%	No. of holders	%	Securities	%	No. of holders	%	Securities	%	No. of holders	%
Total												

Data from OSCAR

