



Announcement Summary

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**Entity name**

INVICTUS ENERGY LTD

**Date of this announcement**

Thursday September 29, 2022

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
IVZAR	OPTION EXPIRING 30-SEP-2027 EX \$0.40	521,739	28/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

INVICTUS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

21150956773

**1.3 ASX issuer code**

IVZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/9/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
31-Aug-2022 09:59	New - Proposed issue of securities - IVZ	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40

**Date the +securities the subject of this notification were issued**

28/9/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

521,739

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZ : ORDINARY FULLY PAID	874,936,756

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZAP : PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	15,500,000
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	15,500,000
IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14	31,168,692
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	43,478,254
IVZAO : OPTION EXPIRING 26-JUL-2023 EX \$0.35	37,516,341
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	28,518,456
IVZAN : OPTION EXPIRING 23-Jul-2024 EX \$0.2355	12,000,000